

(I) (a) Statement Showing Share Holding Pattern

Name of the Company : VALUE INDUSTRIES LIMITED		
Script Code : BSE-500945/NSE-VALUEIND	Class 1 : Equity shares of 10/- each	As On: 31/03/2010

Category code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares in Demat Form	Total shareholding as a Percentage of total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage to total no of shares
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Share holding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals / Hindu Undivided family	14	2,219,815	1,389,913	5.66	5.66	0	0.00
(b)	Central Govt./ State Govt.(s)							
(c)	Bodies Corporate	15	16,101,591	14,451,473	41.09	41.09	1,349,150	8.38
(d)	Financial Institutions/ Banks	-	-	-	-	-		
(e)	Any Other (firm)	-	-	-	-	-		0.00
	Sub - Total (A) (1)	29	18,321,406	15,841,386	46.76	46.76	1,349,150	7.36
(2)	Foreign							
(a)	Individuals (Non -Resident Individuals / Foreign Individuals)	-	-	-	-	-		
(b)	Bodies Corporate	-	-	-	-	-		
(c)	Institutions	-	-	-	-	-		
(d)	Any Other (specify)	-	-	-	-	-		
	Sub - Total (A) (2)	-	-	-	0	0		0.00
	Total Share holding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	29	18,321,406	15,841,386	46.76	46.76	1,349,150	7.36

Category code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares in Demat Form	Total shareholding as a Percentage of total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage to total no of shares
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(B)	Public Share holding ³						N A	N A
(1)	Institutions						N A	N A
(a)	Mutual Funds / UTI	20	14,276	-	0.04	0.04		
(b)	Financial Institutions/Banks	27	6,425	2,644	0.02	0.02		
(c)	Central Govt./ State Govt.(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	5	944,756	944,731	2.41	2.41		
(f)	Foreign Institutional Investors	3	1,025	-	0.00	0.00		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Any Other(specify)	-	-	-	-	-		
	Sub - Total (B) (1)	55	966,482	947,375	2.47	2.47		
(2)	Non- Institutions						NA	NA
(a)	Bodies Corporate	772	3,514,585	3,476,070	8.97	8.97		
(b)	Individuals							
	i. Individual Shareholders holding nominal share capital up to Rs. 1 Lakh	74,227	12,946,811	9,376,018	33.04	33.04		
	ii. Individuals Shareholders holding nominal share capital in excess of Rs. 1 Lakh	107	3,436,391	3,436,391	8.77	8.77		
(c)	Any Other(specify)	-	-	-	-	-		
	Sub - Total (B) (2)	75,106	19,897,787	16,288,479	50.78	50.78		
	Total Public Share holding							
	B= (B)(1)+(B)(2)	75,161	20,864,269	17,235,854	53.24	53.24	N A	N A
	TOTAL (A) + (B)	75,190	39,185,675	33,077,240	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipt have been issued	-	-	-	NA		N A	N A
	GRAND TOTAL (A)+(B)+(C)	75,190	39,185,675	33,077,240	NA	100.00	1,349,150	3.44

(I) (b) Statement showing Shareholding of persons belonging to the category " Promoter and Promoter Group.

Sr. No.	Name of Shareholder	Total Shares Held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C)
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/(III)*100	(VII)
1	VIDEOCON INDUSTRIES LIMITED	1,697,573	4.33	0	0.00	0.00
2	DOME-BELL ELECTRONICS INDIA PVT LTD	3,732,695	9.53	0	0.00	0.00
3	KESHAR DHOOT INVESTMENT CO. PVT LTD	1,127,672	2.88	0	0.00	0.00
4	VIDEOCON EXPORTS PVT LIMITED	1,200,000	3.06	0	0.00	0.00
5	R N DHOOT	903,742	2.31	0	0.00	0.00
6	V N DHOOT	2,365	0.01	0	0.00	0.00
7	P N DHOOT	2,506	0.01	0	0.00	0.00
8	KESHARBAI DHOOT	111,276	0.28	0	0.00	0.00
9	STATE BANK OF HYDERABAD(LIEN)	1,349,150	3.44	1,349,150	100.00	3.44
10	ANIRUDHA DHOOT	472,455	1.21	0	0.00	0.00
11	WALUJ COMPONENTS PVT LTD	2,081,728	5.31	0	0.00	0.00
12	TEKCARE INDIA PVT LTD	350,218	0.89	0	0.00	0.00
13	N R DHOOT	103,600	0.26	0	0.00	0.00
14	T P DHOOT	186,047	0.47	0	0.00	0.00
15	S V DHOOT	191,200	0.49	0	0.00	0.00
16	S R DHOOT	59,050	0.15	0	0.00	0.00
17	DHOOT A V	85,145	0.22	0	0.00	0.00
18	DHOOT R V	35,000	0.09	0	0.00	0.00
19	SURAT MILKS PVT LTD	61,400	0.16	0	0.00	0.00
20	RAMABAI DHOOT	31,550	0.08	0	0.00	0.00
21	SUSHMABAI DHOOT	14,665	0.04	0	0.00	0.00
22	POPUP PROPERTIES & INVESTMENTS PVT LTD	100,000	0.26	0	0.00	0.00
23	SHREE DHOOT TRADING & AGENCIES LIMITED	1,091,571	2.79	0	0.00	0.00
24	SHOBHA DHOOT	21,292	0.05	0	0.00	0.00
25	M/S MACOTAX CONSULTANTS	226,190	0.58	0	0.00	0.00
26	VIDEOCON REALTY & INFRASTRUCTURES LTD	300	0.00	0	0.00	0.00
27	V N DHOOT INVESTMENT CO PVT LTD	1,027,672	2.62	0	0.00	0.00
28	R N DHOOT INVESTMENT CO PVT LTD	1,027,672	2.62	0	0.00	0.00
29	DHOOT BROTHERS INVESTMENT CO PVT LTD	1,027,672	2.62	0	0.00	0.00
	TOTAL	18,321,406	46.76	1,349,150		3.44

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1 % of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares	Shares as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)}
1	LIFE INSURANCE CORPORATION OF INDIA	852,774	2.18
2	JOY HOLDINGS PVT LTD	728,557	1.86
	TOTAL	1,581,331	4.04

(I) (d) Statement showing details of Locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholder	Number of	Locked -in Shares as a % of total number of shares { i.e., Grand Total
1	KESHAR DHOOT INVESTMENT CO PVT LTD	PROMOTER	1,027,672	2.62
2	R N DHOOT INVESTMENT CO PVT LTD	PROMOTER	506,918	1.29
	TOTAL		1,534,590	3.92

(II) (a) Statement showing details of Depository Receipts(DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs,SDRs,etc.)	Number of outstanding DRs	Number of Shares underlyingDRs	Shares underlying outstanding DRs as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)}
	NIL	NIL	NIL	NIL

(II) (b) Statement showing holding of Depository Receipts (DRs) , where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADR, GDR,SDR, etc.)	Number of Shares underlying outstanding	Shares underlying outstanding DRs as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)}
	NIL	NIL	NIL	NIL