

(I) (a) Statement Showing Share Holding Pattern

Name of the Company : VALUE INDUSTRIES LIMITED		
Script Code : BSE-500945/NSE-VALUEIND	Class 1 : Equity shares of 10/- each	As On: 30/09/2009

Category code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares in Demat Form	Total shareholding as a Percentage of total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage to total no of shares
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Share holding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals / Hindu Undivided family	14	2,219,815	1,388,835	5.66	5.66	0	0.00
(b)	Central Govt./ State Govt.(s)							
(c)	Bodies Corporate	15	16,101,591	14,451,473	41.09	41.09	4087591	25.39
(d)	Financial Institutions/ Banks	-	-	-	-	-		
(e)	Any Other (firm)	-	-	-	-	-		0.00
	Sub - Total (A) (1)	29	18,321,406	15,840,308	46.76	46.76	4087591	22.31
(2)	Foreign							
(a)	Individuals (Non -Resident Individuals / Foreign Individuals)	-	-	-	-	-		
(b)	Bodies Corporate	-	-	-	-	-		
(c)	Institutions	-	-	-	-	-		
(d)	Any Other (specify)	-	-	-	-	-		
	Sub - Total (A) (2)	-	-	-	0	0		0.00
	Total Share holding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	29	18,321,406	15,840,308	46.76	46.76	4,087,591	22.31

Category code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares in Demat Form	Total shareholding as a Percentage of total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage to total no of shares
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(B)	Public Share holding ³						N A	N A
(1)	Institutions						N A	N A
(a)	Mutual Funds / UTI	20	14,276	-	0.04	0.04		
(b)	Financial Institutions/Banks	28	6,946	3,165	0.02	0.02		
(c)	Central Govt./ State Govt.(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	6	944,756	944,631	2.41	2.41		
(f)	Foreign Institutional Investors	3	1,025	-	0.00	0.00		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Any Other(specify)	-	-	-	-	-		
	Sub - Total (B) (1)	57	967,003	947,796	2.47	2.47		
(2)	Non- Institutions						NA	NA
(a)	Bodies Corporate	860	3,910,612	3,872,097	9.98	9.98		
(b)	Individuals							
	i. Individual Shareholders holding nominal share capital up to Rs. 1 Lakh	75,681	13,160,321	9,544,823	33.58	33.58		
	ii. Individuals Shareholders holding nominal share capital in excess of Rs. 1 Lakh	99	2,826,333	2,826,333	7.21	7.21		
(c)	Any Other(specify)	-	-	-	-	-		
	Sub - Total (B) (2)	76,640	19,897,266	16,243,253	50.78	50.78		
	Total Public Share holding B= (B)(1)+(B)(2)	76,697	20,864,269	17,191,049	53.24	53.24	N A	N A
	TOTAL (A) + (B)	76,726	39,185,675	33,031,357	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipt have been issued	-	-	-	NA		N A	N A
	GRAND TOTAL (A)+(B)+(C)	76,726	39,185,675	33,031,357	NA	100.00	4087591	10.43

(I) (b) Statement showing Shareholding of persons belonging to the category " Promoter and Promoter Group.

Sr. No.	Name of Shareholder	Total Shares Held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C)
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/(III)*100	(VII)
1	VIDEOCON INDUSTRIES LIMITED	1697573	4.33	700000	41.24	1.79
2	DOME-BELL ELECTRONICS INDIA PVT LTD	3732695	9.53	2038441	54.61	5.20
3	KESHAR DHOOT INVESTMENT CO. PVT LTD	1127672	2.88	0	0.00	0.00
4	VIDEOCON EXPORTS PVT LIMITED	1200000	3.06	0	0.00	0.00
5	R N DHOOT	903742	2.31	0	0.00	0.00
6	V N DHOOT	2365	0.01	0	0.00	0.00
7	P N DHOOT	2428	0.01	0	0.00	0.00
8	KESHARBAI DHOOT	111276	0.28	0	0.00	0.00
9	STATE BANK OF HYDERABAD(LIEN)	1349150	3.44	1349150	100.00	3.44
10	ANIRUDHA DHOOT	472455	1.21	0	0.00	0.00
11	WALUJ COMPONENTS PVT LTD	2081728	5.31	0	0.00	0.00
12	TEKCARE INDIA PVT LTD	350218	0.89	0	0.00	0.00
13	N R DHOOT	103600	0.26	0	0.00	0.00
14	T P DHOOT	186125	0.47	0	0.00	0.00
15	S V DHOOT	191200	0.49	0	0.00	0.00
16	S R DHOOT	59050	0.15	0	0.00	0.00
17	DHOOT A V	85145	0.22	0	0.00	0.00
18	DHOOT R V	35000	0.09	0	0.00	0.00
19	SURAT MILKS PVT LTD	61400	0.16	0	0.00	0.00
20	RAMABAI DHOOT	31550	0.08	0	0.00	0.00
21	SUSHMABAI DHOOT	14665	0.04	0	0.00	0.00
22	POPUP PROPERTIES & INVESTMENTS PVT LTD	100000	0.26	0	0.00	0.00
23	SHREE DHOOT TRADING & AGENCIES LIMITED	1091571	2.79	0	0.00	0.00
24	SHOBHA DHOOT	21292	0.05	0	0.00	0.00
25	M/S MACOTAX CONSULTANTS	226190	0.58	0	0.00	0.00
26	VIDEOCON REALTY & INFRASTRUCTURES LTD	300	0.00	0	0.00	0.00
27	V N DHOOT INVESTMENT CO PVT LTD	1027672	2.62	0	0.00	0.00
28	R N DHOOT INVESTMENT CO PVT LTD	1027672	2.62	0	0.00	0.00
29	DHOOT BROTHERS INVESTMENT CO PVT LTD	1027672	2.62	0	0.00	0.00
	TOTAL	18321406	46.76	4,087,591		10.43

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1 % of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares	Shares as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)}
1	LIFE INSURANCE CORPORATION OF INDIA	852649	2.18
2	JOY HOLDINGS PVT LTD	728557	1.86
	TOTAL	1581206	4.04

(I) (d) Statement showing details of Locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholder	Number of	Locked -in Shares as a % of total number of shares { i.e., Grand Total
1	KESHAR DHOOT INVESTMENT CO PVT LTD	PROMOTER	1027672	2.62
2	R N DHOOT INVESTMENT CO PVT LTD	PROMOTER	506918	1.29
	TOTAL		1534590	3.92

(II) (a) Statement showing details of Depository Receipts(DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs,SDRs,etc.)	Number of outstanding DRs	Number of Shares underlyingDRs	Shares underlying outstanding DRs as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)}
	NIL	NIL	NIL	NIL

(II) (b) Statement showing holding of Depository Receipts (DRs) , where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADR, GDR,SDR,etc.)	Number of Shares underlying outstanding	Shares underlying outstanding DRs as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)}
	NIL	NIL	NIL	NIL