

## (I) (a) Statement Showing Share Holding Pattern

|  |                                      |                   |
|--|--------------------------------------|-------------------|
| Name of the Company : VALUE INDUSTRIES LIMITED |                                      |                   |
| Script Code : BSE-500945/NSE-VALUEIND          | Class 1 : Equity shares of 10/- each | As On: 31/12/2010 |

| Category code | Category of Shareholder  | Number of Shareholders | Total Number of Shares | Number of Shares in Demat Form | Total shareholding as a Percentage of total Number of Shares |                            | Shares pledged or otherwise encumbered |                                       |
|---------------|--|------------------------|------------------------|--------------------------------|--|----------------------------|--|---------------------------------------|
|               |  |                        |                        |                                | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of Shares                       | As a percentage to total no of shares |
| (I)           | (II)   | (III)                  | (IV)                   | (V)                            | (VI)   | (VII)                      | (VIII)                                 | (IX)=<br>(VIII)/(IV)*100              |
| (A)           | Share holding of Promoter and Promoter Group                           |                        |                        |                                |  |                            |  |                                       |
| 1             | Indian   |                        |                        |                                |  |                            |  |                                       |
| (a)           | Individuals / Hindu Undivided family                                   | 14                     | 2,230,205              | 1,389,913                      | 5.69   | 5.69                       | 0                                      | 0.00                                  |
| (b)           | Central Govt./ State Govt.(s)  |                        |                        |                                |  |                            |  |                                       |
| (c)           | Bodies Corporate   | 14                     | 16,091,201             | 14,667,273                     | 41.06  | 41.06                      | 1349150                                | 8.38                                  |
| (d)           | Financial Institutions/ Banks  | -                      | -                      | -                              | -  | -                          |  |                                       |
| (e)           | Any Other (firm)   | -                      | -                      | -                              | -  | -                          |  | 0.00                                  |
|               | Sub - Total (A) (1)  | 28                     | 18,321,406             | 16,057,186                     | 46.76  | 46.76                      | 1349150                                | 7.36                                  |
| (2)           | Foreign  |                        |                        |                                |  |                            |  |                                       |
| (a)           | Individuals (Non -Resident Individuals / Foreign Individuals)          | -                      | -                      | -                              | -  | -                          |  |                                       |
| (b)           | Bodies Corporate   | -                      | -                      | -                              | -  | -                          |  |                                       |
| (c)           | Institutions   | -                      | -                      | -                              | -  | -                          |  |                                       |
| (d)           | Any Other (specify)  | -                      | -                      | -                              | -  | -                          |  |                                       |
|               | Sub - Total (A) (2)  | -                      | -                      | -                              | 0  | 0                          |  | 0.00                                  |
|               | Total Share holding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 28                     | 18,321,406             | 16,057,186                     | 46.76  | 46.76                      | 1,349,150                              | 7.36                                  |

| Category code | Category of Shareholder  | Number of Shareholders | Total Number of Shares | Number of Shares in Demat Form | Total shareholding as a Percentage of total Number of Shares |                            | Shares pledged or otherwise encumbered |                                       |
|---------------|--|------------------------|------------------------|--------------------------------|--|----------------------------|--|---------------------------------------|
|               |  |                        |                        |                                | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of Shares                       | As a percentage to total no of shares |
| (I)           | (II)   | (III)                  | (IV)                   | (V)                            | (VI)   | (VII)                      | (VIII)                                 | (IX)=<br>(VIII)/(IV)*100              |
| (B)           | Public Share holding <sup>3</sup>  |                        |                        |                                |  |                            | N A                                    | N A                                   |
| (1)           | Institutions   |                        |                        |                                |  |                            | N A                                    | N A                                   |
| (a)           | Mutual Funds / UTI   | 20                     | 14,276                 | -                              | 0.04   | 0.04                       |  |                                       |
| (b)           | Financial Institutions/Banks   | 26                     | 6,325                  | 2,544                          | 0.02   | 0.02                       |  |                                       |
| (c)           | Central Govt./ State Govt.(s)  | -                      | -                      | -                              | -  | -                          |  |                                       |
| (d)           | Venture Capital Funds  | -                      | -                      | -                              | -  | -                          |  |                                       |
| (e)           | Insurance Companies  | 5                      | 944,756                | 944,731                        | 2.41   | 2.41                       |  |                                       |
| (f)           | Foreign Institutional Investors  | 3                      | 1,025                  | -                              | 0.00   | 0.00                       |  |                                       |
| (g)           | Foreign Venture Capital Investors  | -                      | -                      | -                              | -  | -                          |  |                                       |
| (h)           | Any Other( specify) NRI  | 316                    | 147,686                | 135,261                        | 0.38   | 0.38                       |  |                                       |
|               | Sub - Total (B) (1)  | 370                    | 1,114,068              | 1,082,536                      | 2.84   | 2.84                       |  |                                       |
| (2)           | Non- Institutions  |                        |                        |                                |  |                            | NA                                     | NA                                    |
| (a)           | Bodies Corporate   | 782                    | 3,118,626              | 3,080,310                      | 7.96   | 7.96                       |  |                                       |
| (b)           | Individuals  |                        |                        |                                |  |                            |  |                                       |
|               | i. Individual Shareholders holding nominal share capital up to Rs. 1 Lakh          | 72,756                 | 13,095,642             | 9,425,061                      | 33.42  | 33.42                      |  |                                       |
|               | ii. Individuals Shareholders holding nominal share capital in excess of Rs. 1 Lakh | 103                    | 3,535,933              | 3,535,933                      | 9.02   | 9.02                       |  |                                       |
| (c)           | Any Other( specify)  | -                      | -                      | -                              | -  | -                          |  |                                       |
|               | Sub - Total (B) (2)  | 73,641                 | 19,750,201             | 16,041,304                     | 50.40  | 50.40                      |  |                                       |
|               | Total Public Share holding<br>B= (B)(1)+(B)(2)                                     | 74,011                 | 20,864,269             | 17,123,840                     | 53.24  | 53.24                      | N A                                    | N A                                   |
|               | TOTAL (A) + (B)  | 74,039                 | 39,185,675             | 33,181,026                     | 100.00   | 100.00                     |  |                                       |
| (C)           | Shares held by Custodians and against which Depository Receipt have been issued    | -                      | -                      | -                              | NA   |                            | N A                                    | N A                                   |
| 1             | Promoter and Promoter Group  | -                      | -                      | -                              | NA   |                            | NA                                     | NA                                    |
| 2             | Public   | -                      | -                      | -                              | NA   |                            | NA                                     | NA                                    |
|               | GRAND TOTAL (A)+(B)+(C)  | 74,039                 | 39,185,675             | 33,181,026                     | NA   | 100.00                     | 1349150                                | 3.44                                  |

(I) (b) Statement showing Shareholding of persons belonging to the category " Promoter and Promoter Group.

| Sr. No. | Name of Shareholder   | Total Shares Held |                                    | Shares pledged or otherwise encumbered |                        |                                    |
|---------|---|-------------------|------------------------------------|--|------------------------|------------------------------------|
|         |   | Number            | As a % of grand total (A)+(B)+( C) | Number                                 | As a percentage        | As a % of grand total (A)+(B)+( C) |
| (I)     | (II)  | (III)             | (IV)                               | (V)                                    | (VI)=<br>(V)/(III)*100 | (VII)                              |
| 1       | VIDEOCON INDUSTRIES LIMITED   | 1697573           | 4.33                               | 0                                      | 0.00                   | 0.00                               |
| 2       | DOME-BELL ELECTRONICS INDIA PVT LTD   | 3948495           | 10.08                              | 0                                      | 0.00                   | 0.00                               |
| 3       | GREENFIELD APPLIANCES PVT LTD (FORMERLY KESHAR DHOOT INVESTMENT CO PVT LTD) | 1127672           | 2.88                               | 0                                      | 0.00                   | 0.00                               |
| 4       | FORCE APPLIANCES PVT LTD (FORMERLY VIDEOCON EXPORTS PVT LTD)                | 1200000           | 3.06                               | 0                                      | 0.00                   | 0.00                               |
| 5       | R N DHOOT   | 903742            | 2.31                               | 0                                      | 0.00                   | 0.00                               |
| 6       | V N DHOOT   | 2365              | 0.01                               | 0                                      | 0.00                   | 0.00                               |
| 7       | P N DHOOT   | 2506              | 0.01                               | 0                                      | 0.00                   | 0.00                               |
| 8       | KESHARBAI DHOOT   | 111276            | 0.28                               | 0                                      | 0.00                   | 0.00                               |
| 9       | STATE BANK OF HYDERABAD(LIEN)   | 1349150           | 3.44                               | 1349150                                | 100.00                 | 3.44                               |
| 10      | ANIRUDHA DHOOT  | 472455            | 1.21                               | 0                                      | 0.00                   | 0.00                               |
| 11      | WALUJ COMPONENTS PVT LTD  | 2081728           | 5.31                               | 0                                      | 0.00                   | 0.00                               |
| 12      | TEKCARE INDIA PVT LTD   | 350218            | 0.89                               | 0                                      | 0.00                   | 0.00                               |
| 13      | N R DHOOT   | 103600            | 0.26                               | 0                                      | 0.00                   | 0.00                               |
| 14      | T P DHOOT   | 186047            | 0.47                               | 0                                      | 0.00                   | 0.00                               |
| 15      | S V DHOOT   | 191200            | 0.49                               | 0                                      | 0.00                   | 0.00                               |
| 16      | S R DHOOT   | 59050             | 0.15                               | 0                                      | 0.00                   | 0.00                               |
| 17      | DHOOT A V   | 85145             | 0.22                               | 0                                      | 0.00                   | 0.00                               |
| 18      | DHOOT R V   | 35000             | 0.09                               | 0                                      | 0.00                   | 0.00                               |
| 19      | SURAT MILKS PVT LTD   | 61400             | 0.16                               | 0                                      | 0.00                   | 0.00                               |
| 20      | RAMABAI DHOOT   | 31550             | 0.08                               | 0                                      | 0.00                   | 0.00                               |
| 21      | SUSHMABAI DHOOT   | 14665             | 0.04                               | 0                                      | 0.00                   | 0.00                               |
| 22      | POPOP PROPERTIES & INVESTMENTS PVT LTD                                      | 100000            | 0.26                               | 0                                      | 0.00                   | 0.00                               |
| 23      | SHREE DHOOT TRADING & AGENCIES LIMITED                                      | 1091571           | 2.79                               | 0                                      | 0.00                   | 0.00                               |
| 24      | SHOBHA DHOOT  | 31682             | 0.08                               | 0                                      | 0.00                   | 0.00                               |
| 25      | VIDEOCON REALTY & INFRASTRUCTURES LTD                                       | 300               | 0.00                               | 0                                      | 0.00                   | 0.00                               |
| 26      | SOLITAIR APPLIANCES PVT LTD (FORMERLY V N DHOOT INVESTMENT CO PVT LTD)      | 1027672           | 2.62                               | 0                                      | 0.00                   | 0.00                               |
| 27      | SYNERGY APPLIANCES PVT LTD (FORMERLY R N DHOOT INVESTMENT CO PVT LTD)       | 1027672           | 2.62                               | 0                                      | 0.00                   | 0.00                               |
| 28      | PLATINUM APPLIANCES PVT LTD (FORMERLY DHOOT BROTHERS INVEST. CO PVT LTD)    | 1027672           | 2.62                               | 0                                      | 0.00                   | 0.00                               |
|         | TOTAL   | 18321406          | 46.76                              | 1,349,150                              |                        | 3.44                               |

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1 % of the total number of shares

| Sr. No. | Name of the shareholder             | Number of Shares | Shares as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)} |
|---------|-------------------------------------|------------------|--|
| 1       | LIFE INSURANCE CORPORATION OF INDIA | 852774           | 2.18   |
| 2       | JOY HOLDINGS PVT LTD                | 728557           | 1.86   |
|         |                                     |                  |  |
|         |                                     |                  |  |
|         | TOTAL                               | 1581331          | 4.04   |

(I) (d) Statement showing details of Locked-in shares

| Sr. No. | Name of the shareholder                 | Category of Shareholder | Number of | Locked -in Shares as a % of total number of shares { i.e., Grand Total |
|---------|---|-------------------------|-----------|--|
| 1       | GREEN FIELD APPLIANCES PVT LTD          | PROMOTER                | 1027672   | 2.62   |
| 2       | SYNERGY APPLIANCE PVT LTD (FORMERLY R N | PROMOTER                | 506918    | 1.29   |
|         | TOTAL                                   |                         | 1534590   | 3.92   |

(II) (a) Statement showing details of Depository Receipts(DRs)

| Sr. No. | Type of outstanding DR ( ADRs, GDRs,SDRs,etc.) | Number of outstanding DRs | Number of Shares underlyingDRs | Shares underlying outstanding DRs as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)} |
|---------|--|---------------------------|--------------------------------|---|
|         |  |                           |                                |   |
|         | NIL  | NIL                       | NIL                            | NIL   |
|         |  |                           |                                |   |

(II) (b) Statement showing holding of Depository Receipts ( DRs) , where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADR, GDR,SDR,etc.) | Number of Shares underlying outstanding | Shares underlying outstanding DRs as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)} |
|---------|-----------------------|--|---|---|
|         |                       |  |   |   |
|         | NIL                   | NIL  | NIL                                     | NIL   |
|         |                       |  |   |   |