

## (I) (a) Statement Showing Share Holding Pattern

Name of the Company : VALUE INDUSTRIES LIMITED		
Script Code : BSE-500945/NSE-VALUEIND	Class 1 : Equity shares of 10/- each	As On: 31/12/2009

Category code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares in Demat Form	Total shareholding as a Percentage of total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage to total no of shares
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Share holding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals / Hindu Undivided family	14	2,219,815	1,388,835	5.66	5.66	0	0.00
(b)	Central Govt./ State Govt.(s)							
(c)	Bodies Corporate	15	16,101,591	14,451,473	41.09	41.09	4087591	25.39
(d)	Financial Institutions/ Banks	-	-	-	-	-		
(e)	Any Other (firm)	-	-	-	-	-		0.00
	Sub - Total (A) (1)	29	18,321,406	15,840,308	46.76	46.76	4087591	22.31
(2)	Foreign							
(a)	Individuals (Non -Resident Individuals / Foreign Individuals)	-	-	-	-	-		
(b)	Bodies Corporate	-	-	-	-	-		
(c)	Institutions	-	-	-	-	-		
(d)	Any Other ( specify)	-	-	-	-	-		
	Sub - Total (A) (2)	-	-	-	0	0		0.00
	Total Share holding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	29	18,321,406	15,840,308	46.76	46.76	4,087,591	22.31

Category code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares in Demat Form	Total shareholding as a Percentage of total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage to total no of shares
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(B)	Public Share holding <sup>3</sup>						N A	N A
(1)	Institutions						N A	N A
(a)	Mutual Funds / UTI	20	14,276	-	0.04	0.04		
(b)	Financial Institutions/Banks	28	6,946	3,165	0.02	0.02		
(c)	Central Govt./ State Govt.(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	6	944,756	944,631	2.41	2.41		
(f)	Foreign Institutional Investors	3	1,025	-	0.00	0.00		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Any Other( specify)	-	-	-	-	-		
	Sub - Total (B) (1)	57	967,003	947,796	2.47	2.47		
(2)	Non- Institutions						NA	NA
(a)	Bodies Corporate	797	2,993,524	2,955,009	7.64	7.64		
(b)	Individuals							
	i. Individual Shareholders holding nominal share capital up to Rs. 1 Lakh	75,204	14,001,828	10,408,574	35.73	35.73		
	ii. Individuals Shareholders holding nominal share capital in excess of Rs. 1 Lakh	103	2,901,914	2,901,914	7.41	7.41		
(c)	Any Other( specify)	-	-	-	-	-		
	Sub - Total (B) (2)	76,104	19,897,266	16,265,497	50.78	50.78		
	Total Public Share holding B= (B)(1)+(B)(2)	76,161	20,864,269	17,213,293	53.24	53.24	N A	N A
	TOTAL (A) + (B)	76,190	39,185,675	33,053,601	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipt have been issued	-	-	-	NA		N A	N A
	GRAND TOTAL (A)+(B)+(C)	76,190	39,185,675	33,053,601	NA	100.00	4087591	10.43

(I) (b) Statement showing Shareholding of persons belonging to the category " Promoter and Promoter Group.

Sr. No.	Name of Shareholder	Total Shares Held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+( C)	Number	As a percentage	As a % of grand total (A)+(B)+( C)
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/(III)*100	(VII)
1	VIDEOCON INDUSTRIES LIMITED	1697573	4.33	700000	41.24	1.79
2	DOME-BELL ELECTRONICS INDIA PVT LTD	3732695	9.53	2038441	54.61	5.20
3	KESHAR DHOOT INVESTMENT CO. PVT LTD	1127672	2.88	0	0.00	0.00
4	VIDEOCON EXPORTS PVT LIMITED	1200000	3.06	0	0.00	0.00
5	R N DHOOT	903742	2.31	0	0.00	0.00
6	V N DHOOT	2365	0.01	0	0.00	0.00
7	P N DHOOT	2428	0.01	0	0.00	0.00
8	KESHARBAI DHOOT	111276	0.28	0	0.00	0.00
9	STATE BANK OF HYDERABAD(LIEN)	1349150	3.44	1349150	100.00	3.44
10	ANIRUDHA DHOOT	472455	1.21	0	0.00	0.00
11	WALUJ COMPONENTS PVT LTD	2081728	5.31	0	0.00	0.00
12	TEKCARE INDIA PVT LTD	350218	0.89	0	0.00	0.00
13	N R DHOOT	103600	0.26	0	0.00	0.00
14	T P DHOOT	186125	0.47	0	0.00	0.00
15	S V DHOOT	191200	0.49	0	0.00	0.00
16	S R DHOOT	59050	0.15	0	0.00	0.00
17	DHOOT A V	85145	0.22	0	0.00	0.00
18	DHOOT R V	35000	0.09	0	0.00	0.00
19	SURAT MILKS PVT LTD	61400	0.16	0	0.00	0.00
20	RAMABAI DHOOT	31550	0.08	0	0.00	0.00
21	SUSHMABAI DHOOT	14665	0.04	0	0.00	0.00
22	POPUP PROPERTIES & INVESTMENTS PVT LTD	100000	0.26	0	0.00	0.00
23	SHREE DHOOT TRADING & AGENCIES LIMITED	1091571	2.79	0	0.00	0.00
24	SHOBHA DHOOT	21292	0.05	0	0.00	0.00
25	M/S MACOTAX CONSULTANTS	226190	0.58	0	0.00	0.00
26	VIDEOCON REALTY & INFRASTRUCTURES LTD	300	0.00	0	0.00	0.00
27	V N DHOOT INVESTMENT CO PVT LTD	1027672	2.62	0	0.00	0.00
28	R N DHOOT INVESTMENT CO PVT LTD	1027672	2.62	0	0.00	0.00
29	DHOOT BROTHERS INVESTMENT CO PVT LTD	1027672	2.62	0	0.00	0.00
	TOTAL	18321406	46.76	4,087,591		10.43

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1 % of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares	Shares as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)}
1	LIFE INSURANCE CORPORATION OF INDIA	852774	2.18
2	JOY HOLDINGS PVT LTD	728557	1.86
	TOTAL	1581331	4.04

(I) (d) Statement showing details of Locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholder	Number of	Locked -in Shares as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)}
1	KESHAR DHOOT INVESTMENT CO PVT LTD	PROMOTER	1027672	2.62
2	R N DHOOT INVESTMENT CO PVT LTD	PROMOTER	506918	1.29
	TOTAL		1534590	3.92

(II) (a) Statement showing details of Depository Receipts(DRs)

Sr. No.	Type of outstanding DR ( ADRs, GDRs,SDRs,etc.)	Number of outstanding DRs	Number of Shares underlyingDRs	Shares underlying outstanding DRs as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)}
	NIL	NIL	NIL	NIL

(II) (b) Statement showing holding of Depository Receipts ( DRs) , where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADR, GDR,SDR,etc.)	Number of Shares underlying outstanding	Shares underlying outstanding DRs as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)}
	NIL	NIL	NIL	NIL