

## (I) (a) Statement Showing Share Holding Pattern

Name of the Company : VALUE INDUSTRIES LIMITED		
Script Code : BSE-500945/NSE-VALUEIND	Class 1 : Equity shares of 10/- each	As On: 30.09.2011

Category code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares in Demat Form	Total shareholding as a Percentage of total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage to total no of shares (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Share holding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals / Hindu Undivided family	9	2,291,605	2,291,605	5.85	5.85	-	0.00
(b)	Central Govt./ State Govt.(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	13	16,029,801	16,029,801	40.91	40.91	-	0.00
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (firm)	-	-	-	-	-	-	0.00
	Sub - Total (A) (1)	22	18,321,406	18,321,406	46.76	46.76	-	0.00
(2)	Foreign							
(a)	Individuals (Non -Resident Individuals / Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other ( specify)	-	-	-	-	-	-	-
	Sub - Total (A) (2)	-	-	-	-	-	-	-
	Total Share holding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	22	18,321,406	18,321,406	46.76	46.76	-	0.00

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					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage to total no of shares (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(B)	Public Share holding						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI	20	14,276	-	0.04	0.04		
(b)	Financial Institutions/Banks	25	6,123	2,442	0.02	0.02		
(c)	Central Govt./ State Govt.(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	5	944,756	944,731	2.41	2.41		
(f)	Foreign Institutional Investors	3	1,025	-	0.00	0.00		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Any Other( specify) NRI	305	166,351	153,926	0.42	0.42		
	Sub - Total (B) (1)	358	1,132,531	1,101,099	2.89	2.89		
(2)	Non- Institutions						NA	NA
(a)	Bodies Corporate	675	1,821,945	1,783,829	4.65	4.65		
(b)	Individuals							
	i.Individual Shareholders holding nominal share capital up to Rs. 1 Lakh	71,919	14,047,918	9,539,382	35.85	35.85		
	ii.Individuals Shareholders holding nominal share capital in excess of Rs. 1 Lakh	118	3,861,875	3,861,875	9.86	9.86		
(c)	Any Other( specify)	-	-	-	-	-		
	Sub - Total (B) (2)	72,712	19,731,738	15,185,086	50.35	50.35		
	Total Public Share holding B= (B)(1)+(B)(2)	73,070	20,864,269	16,286,185	53.24	53.24	NA	NA
	TOTAL (A) + (B)	73,092	39,185,675	34,607,591	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipt have been issued	-	-	-	NA		NA	NA
1	Promoter and Promoter Group	-	-	-	NA		NA	NA
2	Public	-	-	-	NA		NA	NA
	Sub-Total (C)	-	-	-	NA		NA	NA
	GRAND TOTAL (A)+(B)+(C)	73,092	39,185,675	34,607,591	NA	100.00	-	0.00

(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of Shareholder	Total Shares Held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+( C)	Number	As a percentage	As a % of grand total (A)+(B)+( C)
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/(III)*100	(VII)
	INDIVIDUAL/HINDU UNDIVIDED FAMILY					
1	R N DHOOT	903,742	2.31	0	0	0
2	V N DHOOT	2,365	0.01	0	0	0
3	P N DHOOT	2,428	0.01	0	0	0
4	KESHARBAI DHOOT	111,276	0.28	0	0	0
5	ANIRUDHA DHOOT	557,600	1.42	0	0	0
6	N R DHOOT	103,600	0.26	0	0	0
7	T P DHOOT	186,047	0.47	0	0	0
8	RAMABAI DHOOT	257,750	0.66	0	0	0
9	SUSHMABAI DHOOT	166,797	0.43	0	0	0
	BODIES CORPORATES					
1	VIDEOCON INDUSTRIES LIMITED	1,971,973	5.03	0	0.00	0.00
2	DOME-BELL ELECTRONICS INDIA PVT LTD	4,498,495	11.48	0	0.00	0.00
3	GREENFIELD APPLIANCES PVT LTD	1,127,672	2.88	0	0.00	0.00
4	FORCE APPLIANCES PVT LTD	1,200,000	3.06	0	0.00	0.00
5	WALUJ COMPONENTS PVT LTD	2,606,478	6.65	0	0.00	0.00
6	TEKCARE INDIA PVT LTD	350,218	0.89	0	0.00	0.00
7	VIDEOCON REALTY & INFRASTRUCTURES LTD	300	0.00	0	0.00	0.00
8	TANGENT ELECTRONICS PVT LTD	100,000	0.26	0	0.00	0.00
9	SHREE DHOOT TRADING & AGENCIES LIMITED	1,091,571	2.79	0	0.00	0.00
10	SOLITAIRE APPLIANCES PVT LTD	1,027,672	2.62	0	0.00	0.00
11	SYNERGY APPLIANCES PVT LTD	1,027,672	2.62	0	0.00	0.00
12	PLATINUM APPLIANCES PVT LTD	1,027,672	2.62	0	0.00	0.00
13	VIDEOCON INDIA LTD	78	0.00	0	0.00	0.00
	TOTAL	18,321,406	46.76	0	0.00	0.00

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1 % of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares	Shares as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)}
1	LIFE INSURANCE CORPORATION OF INDIA	852,774	2.18
	TOTAL	852,774	2.18

(I) (d) Statement showing details of Locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholder	Number of	Locked -in Shares as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)}
1	NIL			NIL
2	NIL			NIL

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR ( ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of Shares underlying DRs	Shares underlying outstanding DRs as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)}
	NIL	NIL	NIL	NIL

(II) (b) Statement showing holding of Depository Receipts ( DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADR, GDR, SDR etc.)	Number of Shares underlying outstanding	Shares underlying outstanding DRs as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)}
	NIL	NIL	NIL	NIL