

(I) (a) Statement Showing Share Holding Pattern

Name of the Company- VALUE INDUSTRIES LIMITED

Script Code- BSE- 500945/NSE- VALUEIND

Class 1- Equity shares of Rs. 10/- Each

As On- 31.12.2011

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	9	2,291,605	2,291,605	5.85	5.85	0	0.00
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	13	16,029,801	16,029,801	40.91	40.91	-	0.00
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others (Specify)	-	-	-	-	-	-	-
(e-i)		-	-	-	-	-	-	-
(e-ii)		-	-	-	-	-	-	-
	Sub Total(A) (1)	22	18,321,406	18,321,406	46.76	46.76	0	0.00
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Others (Specify)	-	-	-	-	-	-	-
(d-i)		-	-	-	-	-	-	-
(d-ii)		-	-	-	-	-	-	-
	Sub Total(A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A) (1)+(A) (2)	22	18,321,406	18,321,406	46.76	46.76	0	0.00

(B)	Public Shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	20	14,276	-	0.04	0.04		
(b)	Financial Institutions / Banks	25	6,123	2,442	0.02	0.02		
(c)	Central Government/ State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	5	944,756	944,731	2.41	2.41		
(f)	Foreign Institutional Investors	3	1,025	-	0.00	0.00		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Any Other (specify)							
(h-i)	Non Resident Individuals	306	176,185	163,760	0.45	0.45		
(h-ii)		-	-	-	-	-		
	Sub-Total (B) (1)	359	1,142,365	1,110,933	2.92	2.92		
2	Non-institutions							
(a)	Bodies Corporate	651	1,702,137	1,664,021	4.34	4.34		
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	71642	14025693	9535113	35.79	35.79		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	120	3,994,074	3,994,074	10.19	10.19		
(c)	Any Other (specify)							
(c-i)		-	-	-	-	-		
(c-ii)		-	-	-	-	-		
	Sub-Total (B) (2)	72,413	19,721,904	15,193,208	50.33	50.33		
	Total Public Shareholding (B)= (B) (1)+(B) (2)	72,772	20,864,269	16,304,141	53.24	53.24		
	TOTAL (A)+(B)	72,794	39,185,675	34,625,547	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	-	-	-	-	-		
2	Public	-	-	-	-	-		
	Sub-Total (C)							
	GRAND TOTAL (A)+(B)+(C)	72,794	39,185,675	34,625,547		100.00		0.00

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
	INDIVIDUALS/HINDU UNDIVIDED FAMILY										
1	R N DHOOT	903,742	2.31	-	0.00	0.00	0	0	0	0	2.31
2	V N DHOOT	2,365	0.01	-	0.00	0.00	0	0	0	0	0.01
3	P N DHOOT	2,428	0.01	-	0.00	0.00	0	0	0	0	0.01
4	KESHARBAI DHOOT	111,276	0.28	-	0.00	0.00	0	0	0	0	0.28
5	ANIRUDHA DHOOT	557,600	1.42	-	0.00	0.00	0	0	0	0	1.42
6	N R DHOOT	103,600	0.26	-	0.00	0.00	0	0	0	0	0.26
7	T P DHOOT	186,047	0.47	-	0.00	0.00	0	0	0	0	0.47
8	RAMABAI DHOOT	257,750	0.66	-	0.00	0.00	0	0	0	0	0.66
9	SUSHMABAI DHOOT	166,797	0.43	-	0.00	0.00	0	0	0	0	0.43
	BODIES CORPORATES										
1	VIDEOCON INDUSTRIES LIMITED	1,971,973	5.03	-	0.00	0.00	0	0	0	0	5.03
2	DOME-BELL ELECTRONICS INDIA PVT LTD	4,498,495	11.48	-	0.00	0.00	0	0	0	0	11.48
3	GREENFIELD APPLIANCES PVT LTD	1,127,672	2.88	-	0.00	0.00	0	0	0	0	2.88
4	FORCE APPLIANCES PVT LTD	1,200,000	3.06	-	0.00	0.00	0	0	0	0	3.06
5	WALU COMPONENTS PVT LTD	2,606,478	6.65	-	-	-	0	0	0	0	6.65
6	TEKCARE INDIA PVT LTD	350,218	0.89	-	0.00	0.00	0	0	0	0	0.89
7	VIDEOCON REALTY & INFRASTRUCTURES LTD	300	0.00	-	0.00	0.00	0	0	0	0	0.00
8	TANGENT ELECTRONICS PVT LTD	100,000	0.26	-	0.00	0.00	0	0	0	0	0.26
9	SHREE DHOOT TRADING & AGENCIES LIMITED	1,091,571	2.79	-	0.00	0.00	0	0	0	0	2.79
10	SOLITAIRE APPLIANCES PVT LTD	1,027,672	2.62	-	0.00	0.00	0	0	0	0	2.62
11	SYNERGY APPLIANCES PVT LTD	1,027,672	2.62	-	0.00	0.00	0	0	0	0	2.62
12	PLATINUM APPLIANCES PVT LTD	1,027,672	2.62	-	0.00	0.00	0	0	0	0	2.62
13	C E INDIA LTD (FORMERLY VIDEOCON INDIA LTD)	78	0.00	-	0.00	0.00	0	0	0	0	0.00
TOTAL		18,321,406	46.76	0	0.00	0.00	0	0	0	0	46.76

(I) (c) (i) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CO	852,774	2.18	0	0	0	0	2.18
TOTAL		852,774	2.18	0	0	0	0	2.18

(I) (d) <u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)
1	NIL	0	0.00
TOTAL		0	0.00

(II) (a) <u>Statement showing details of Depository Receipts (DRs)</u>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)
1	NIL	0	0	0.00
TOTAL		0	0	0.00

(II) (b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares</u>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)
1	NIL	0	0	0
TOTAL		0	0	0

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	0	0.00	0	0	0	0	0.00
TOTAL		0	0.00	0	0	0	0	0.00