

(I) (a) Statement Showing Share Holding Pattern

Name of the Company : VALUE INDUSTRIES LIMITED (Formerly Videocon Appliances Ltd)	
Script Code : BSE-500945/NSE-VALUEIND	Quarter ended : 31/12/2008

Category code	Category of Shareholder	Number of Shareholder	Total Number of Shares	Number of Shares in Demat Form	Total shareholding as a Percentage of total Number of Shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Share holding of Promoter and Promoter Group					
1	Indian					
(a)	Individuals / Hindu Undivided family	14	2219815	1389835	5.65	5.65
(b)	Central Govt./ State Govt.(s)					
(c)	Bodies Corporate	15	16101591	14451473	40.96	40.96
(d)	Financial Institutions./ Banks					
(e)	Any Other (specify)					
	Sub - Total (A) (1)	29	18321406	15841308	46.60	46.60
(2)	Foreign					
(a)	Individuals (Non - Resident Individuals / Foreign Individuals)					
(b)	Bodies Corporate					
(c)	Institutions					
(d)	Any Other (specify)					
	Sub - Total (A) (2)	0	0	0	0	0
	Total Share holding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	29	18321406	15841308	46.60	46.60

Category code	Category of Shareholder	Number of Shareholder	Total Number of Shares	Number of Shares in Demat Form	Total shareholding as a Percentage of total Number of Shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(B)	Public Share holding³					
(1)	Institutions					
(a)	Mutual Funds / UTI	20	14276	0	0.04	0.04
(b)	Financial Institutions/Banks	28	6946	3165	0.02	0.02
(c)	Central Govt./ State Govt.(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0		
(e)	Insurance Companies	6	944756	944631	2.40	2.40
(f)	Foreign Institutional Investors	3	1025	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0
(h)	Any Other(specify)	0	0	0	0	0
	Sub - Total (B) (1)	57	967003	947796	2.46	2.46
(2)	Non- Institutions					
(a)	Bodies Corporate	805	3568678	3479342	9.08	9.08
(b)	Individuals					
	i.Individuals Sahreholders holding nominal share capital up to Rs. 1 Lakh	78161	13469076	9717207	34.26	34.26
	ii Above Rs 1 Lakh	97	2987196	2987196	7.60	7.60
(c)	Any Other(specify)					
	Sub - Total (B) (2)	79063	20024950	16183745	50.94	50.94
	Total Public Share holding B= (B)(1)+(B)(2)	79120	20991953	17131541	53.40	53.40
	TOTAL (A) + (B)	79149	39313359	32972849	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipt have been issued	0	0	0	***	0.00
	GRAND TOTAL (A)+(B)+(C)	79149	39313359	32972849	***	100.00

(l) (b) **Statement showing Shareholding of persons belonging to the category " Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Number of Shares	Shares as a % of total number of shares { i.e.,
1	VIDEOCON INDUSTRIES LIMITED	1697573	4.32
2	DOMEBELL ELECTRONICS INDIA PVT LTD	3732695	9.49
3	KESHAR DHOOT INVESTMENTCO PVT LTD	1127672	2.87
4	VIDEOCON EXPORTS PVT LIMITED	1200000	3.05
5	R N DHOOT	903742	2.30
6	V N DHOOT	2365	0.01
7	P N DHOOT	2428	0.01
8	KESHARBAI DHOOT	111276	0.28
9	STATE BANK OF HYDERABAD(LIEN)	1349150	3.43
10	ANIRUDHA DHOOT	472455	1.20
11	WALUJ COMPONENTS PVT LTD	2081728	5.30
12	TEKCARE INDIA PVT LTD	350218	0.89
13	N R DHOOT	103600	0.26
14	T P DHOOT	186125	0.47
15	S V DHOOT	191200	0.49
16	S R DHOOT	59050	0.15
17	DHOOT A V	85145	0.22
18	DHOOT R V	35000	0.09
19	SURAT MILK PVT LTD	61400	0.16
20	RAMABAI DHOOT	31550	0.08
21	SUSHMABAI DHOOT	14665	0.04
22	POPUP PROPERTIES & INVESTMENT PVT LTD	100000	0.25
23	SHREE DHOOT TRADING & AGENCIES LIMITED	1091571	2.78
24	SHOBHA DHOOT	21292	0.05
25	M/S MACOTAX CONSULTANTS	226190	0.58
26	VIDEOCON REALTY & INFRASTRUCTURE LTD	300	0.00
27	V N DHOOT INVESTMENT CO PVT LTD	1027672	2.61
28	R N DHOOT INVESTMENT CO PVT LTD	1027672	2.61
29	DHOOT BROTHERS INVESTMENT CO PVT LTD	1027672	2.61
	TOTAL	18321406	46.60

(l) (c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1 % of the total number of shares**

Sr. No.	Name of the shareholder	Number of Shares	Shares as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)}
1	LIFE INSURANCE CORPORATION OF INDIA	852774	2.17
2	MOUNT ABU HOLDING PVT LTD	727957	1.85
	TOTAL	1580731	4.02

(l) (d) **Statement showing details of Locked-in shares**

Sr. No.	Name of the shareholder	Category of Shareholder	Number of Locked-in Shares	Locked -in Shares as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)}
1	KESHAR DHOOT INVESTMENT CO PVT LTD	PROMOTER	1027672	2.61
2	R N DHOOT INVESTMENT CO PVT LTD	PROMOTER	506918	1.29
	TOTAL		1534590	3.90

(II) (a) **Statement showing details of Depository Receipts(DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs,SDRs,etc.)	Number of outstanding DRs	Number of Shares underlyingDRs	Shares underlying outstanding DRs as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)}
	NIL	NIL	NIL	

(II) (b) **Statement showing holding of Depository Receipts (DRs) , where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADR, GDRs,SDRs,etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares { i.e., Grand Total (A)+(B)+(C)}
	NIL	NIL	NIL	