

1 Name of Listed Entity: VALUE INDUSTRIES LIMITED

2 Scrip Code/Name of Scrip/Class of Security:

Scrip Code: BSE - 500945 NSE - VALUEIND

Name of Scrip: VALUE INDUSTRIES LIMITED

Class of Security: Equity

3 Share Holding Pattern Filed under: Reg. 31(1)(b) for the Quarter ended on 31st December, 2015

4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| | Particulars | Yes | No |
|---|--|-----|----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | ✓ |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | ✓ |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | ✓ |
| 4 | Whether the Listed Entity has any shares in locked-in? | | ✓ |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | ✓ |

5 The tabular format for disclosure of holding of specified securities is as follows:-

Value Industries Limited

| Table I - Summary Statement holding of specified securities: | | | | | | | | | | | | | | | | | |
|--|--------------------------------|----------------------------|--|--|---|--|---|---|-------------|-------------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I) | Category of Shareholder (II) | Nos. of Shareholders (III) | No. of fully paid up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares Pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| | | | | | | | | Class (Equity) | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 21 | 1,83,22,406 | - | - | 1,83,22,406 | 46.76 | 1,83,22,406 | 1,83,22,406 | 46.76 | - | 46.76 | - | - | - | - | 1,83,22,406 |
| (B) | Public | 66,678 | 2,08,63,269 | - | - | 2,08,63,269 | 53.24 | 2,08,63,269 | 2,08,63,269 | 53.24 | - | 53.24 | - | - | NA | NA | 1,64,93,571 |
| (C) | Non Promoter-Non Public | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
| (C1) | Shares Underlying DRs | - | - | - | - | - | NA | - | - | - | - | - | - | - | NA | NA | - |
| (C2) | Shares held by Employee Trusts | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
| | TOTAL | 66,699 | 3,91,85,675 | - | - | 3,91,85,675 | 100.00 | 3,91,85,675 | 3,91,85,675 | 100.00 | - | 100.00 | - | - | - | NA | 3,48,15,977 |

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group:

| (1) | Category and Name of the Shareholders (I) | PAN (II) | No. of Shareholder (III) | No of fully paid up equity shares held (IV) | Partly paid- up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV + V + VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|---|-------------|--------------------------------|--|---|--|--|---|---|-------------|--|---|--|--|--|---|--|--|-------------|
| | | | | | | | | | No of Voting Rights | | Total as a % of Total Voting rights | | | No of shares (a) | As a % of total shares held (b) | No of shares (a) | As a % of total shares held (b) | | |
| | | | | | | | | | Class (Equity) | Total | | | | | | | | | |
| (1) | INDIAN | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | | | | | | | | | | | | |
| 1 | RAJKUMAR NANDLAL DHOOT | AANPD5595Q | 1 | 9,03,742 | - | - | 9,03,742 | 2.31 | 9,03,742 | 9,03,742 | 2.31 | - | 2.31 | - | - | - | - | - | 9,03,742 |
| 2 | VENUGOPAL NANDLAL DHOOT | AANPD5594R | 1 | 2,365 | - | - | 2,365 | 0.01 | 2,365 | 2,365 | 0.01 | - | 0.01 | - | - | - | - | - | 2,365 |
| 3 | PRADIPKUMAR NANDLAL DHOOT | AANPD5593J | 1 | 2,428 | - | - | 2,428 | 0.01 | 2,428 | 2,428 | 0.01 | - | 0.01 | - | - | - | - | - | 2,428 |
| 4 | KESHARBAI NANDLAL DHOOT | AASPD0324J | 1 | 1,11,276 | - | - | 1,11,276 | 0.28 | 1,11,276 | 1,11,276 | 0.28 | - | 0.28 | - | - | - | - | - | 1,11,276 |
| 5 | ANIRUDHA VENUGOPAL DHOOT | ABJPD6209J | 1 | 5,57,600 | - | - | 5,57,600 | 1.42 | 5,57,600 | 5,57,600 | 1.42 | - | 1.42 | - | - | - | - | - | 5,57,600 |
| 6 | NAMRATA RAJKUMAR DHOOT | AHVPD9704C | 1 | 130 | - | - | 130 | 0.00 | 130 | 130 | 0.00 | - | 0.00 | - | - | - | - | - | 130 |
| 7 | TANUSHREE BIYANI | AKAPD6470B | 1 | 130 | - | - | 130 | 0.00 | 130 | 130 | 0.00 | - | 0.00 | - | - | - | - | - | 130 |
| 8 | RAMABAI VENUGOPAL DHOOT | AASPD0318C | 1 | 2,57,750 | - | - | 2,57,750 | 0.66 | 2,57,750 | 2,57,750 | 0.66 | - | 0.66 | - | - | - | - | - | 2,57,750 |
| 9 | SUSHMABAI RAJKUMAR DHOOT | AAXPD3645B | 1 | 1,66,797 | - | - | 1,66,797 | 0.43 | 1,66,797 | 1,66,797 | 0.43 | - | 0.43 | - | - | - | - | - | 1,66,797 |
| 10 | AKSHAY RAJKUMAR DHOOT | ALVPD6201G | 1 | 1,86,917 | - | - | 1,86,917 | 0.48 | 1,86,917 | 1,86,917 | 0.48 | - | 0.48 | - | - | - | - | - | 1,86,917 |
| 11 | SAURABH PRADIPKUMAR DHOOT | AHVPD9706A | 1 | 1,03,470 | - | - | 1,03,470 | 0.26 | 1,03,470 | 1,03,470 | 0.26 | - | 0.26 | - | - | - | - | - | 1,03,470 |
| (b) | CENTRAL GOVERNMENT/STATE GOVERNMENT(S) | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) | FINANCIAL INSTITUTIONS/BANKS | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) | ANY OTHER (PROMOTER GROUP COMPANIES) | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 1 | VIDEOCON INDUSTRIES LIMITED | AAACV4012H | 1 | 19,71,973 | - | - | 19,71,973 | 5.03 | 19,71,973 | 19,71,973 | 5.03 | - | 5.03 | - | - | - | - | - | 19,71,973 |
| 2 | DOME-BELL ELECTRONICS INDIA PRIVATE LIMITED | AAACD6266G | 1 | 44,98,495 | - | - | 44,98,495 | 11.48 | 44,98,495 | 44,98,495 | 11.48 | - | 11.48 | - | - | - | - | - | 44,98,495 |
| 3 | GREENFIELD APPLIANCES PRIVATE LIMITED | AAACK2400R | 1 | 11,27,672 | - | - | 11,27,672 | 2.88 | 11,27,672 | 11,27,672 | 2.88 | - | 2.88 | - | - | - | - | - | 11,27,672 |
| 4 | FORCE APPLIANCES PRIVATE LIMITED | AABCP0842M | 1 | 12,00,000 | - | - | 12,00,000 | 3.06 | 12,00,000 | 12,00,000 | 3.06 | - | 3.06 | - | - | - | - | - | 12,00,000 |
| 5 | WALUJ COMPONENTS PRIVATE LIMITED | AABCP0027G | 1 | 26,06,478 | - | - | 26,06,478 | 6.65 | 26,06,478 | 26,06,478 | 6.65 | - | 6.65 | - | - | - | - | - | 26,06,478 |
| 6 | VIDEOCON REALTY AND INFRASTRUCTURES LIMITED | AAACV2303E | 1 | 300 | - | - | 300 | 0.00 | 300 | 300 | 0.00 | - | 0.00 | - | - | - | - | - | 300 |
| 7 | SOLITAIRE APPLIANCES PRIVATE LIMITED | AAACV0807C | 1 | 10,27,672 | - | - | 10,27,672 | 2.62 | 10,27,672 | 10,27,672 | 2.62 | - | 2.62 | - | - | - | - | - | 10,27,672 |
| 8 | SYNERGY APPLIANCES PRIVATE LIMITED | AAACR1840E | 1 | 10,27,672 | - | - | 10,27,672 | 2.62 | 10,27,672 | 10,27,672 | 2.62 | - | 2.62 | - | - | - | - | - | 10,27,672 |
| 9 | PLATINUM APPLIANCES PRIVATE LIMITED | AAACD5538M | 1 | 10,27,672 | - | - | 10,27,672 | 2.62 | 10,27,672 | 10,27,672 | 2.62 | - | 2.62 | - | - | - | - | - | 10,27,672 |
| 10 | CE INDIA LIMITED | AACCV7778F | 1 | 15,41,867 | - | - | 15,41,867 | 3.93 | 15,41,867 | 15,41,867 | 3.93 | - | 3.93 | - | - | - | - | - | 15,41,867 |
| | SUB-TOTAL (A)(1) | | 21 | 1,83,22,406 | - | - | 1,83,22,406 | 46.76 | 1,83,22,406 | 1,83,22,406 | 46.76 | - | 46.76 | - | - | 0 | 0.00 | - | 1,83,22,406 |
| (2) | FOREIGN | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (a) | INDIVIDUALS (NON-RESIDENT INDIVIDUALS/FOREIGN INDIVIDUALS) | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (b) | GOVERNMENT | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) | INSTITUTIONS | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) | FOREIGN PORTFOLIO INVESTOR | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (f) | ANY OTHER (SPECIFY) | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | SUB-TOTAL (A)(2) | | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1) + (A)(2) | | 21 | 1,83,22,406 | - | - | 1,83,22,406 | 46.76 | 1,83,22,406 | 1,83,22,406 | 46.76 | - | 46.76 | - | - | 0 | 0 | - | 1,83,22,406 |

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Table III- Statement showing shareholding pattern of the Public shareholder:

| | Category & Name of the Shareholders (I) | PAN (II) | Nos. of Shareholder (III) | No of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV + V + VI | Shareholding % calculated as per SCRR, 1957 As a % of (A + B + C2) VIII | Number of Voting Rights held in each class of securities (IX) | | | No of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|---|-------------|---------------------------------|--|--|--|--|--|---|-------------|---|--|--|-------------------------------------|---------------------------------------|---|---|--|-------------|
| | | | | | | | | | No of Voting Rights | | Total as a % of Total Voting rights | | | No. (a) | As a % of total shares held (b) | No. (Not applicable) (a) | As a % of total shares held (Not applicable) (b) | | |
| | | | | | | | | | Class (Equity) | Total | | | | | | | | | |
| 1 | INSTITUTIONS | | | | | | | | | | | | | | | | | | |
| (a) | MUTUAL FUNDS | - | 20 | 14,276 | - | - | 14,276 | 0.04 | 14,276 | 14,276 | 0.04 | - | 0.04 | - | - | - | NA | - | - |
| (b) | VENTURE CAPITAL FUNDS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | - |
| (c) | ALTERNATE INVESTMENT FUNDS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | - |
| (d) | FOREIGN VENTURE CAPITAL INVESTORS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | - |
| (e) | FOREIGN PORTFOLIO INVESTORS | - | 3 | 1,025 | - | - | 1,025 | 0.00 | 1,025 | 1,025 | 0.00 | - | 0.00 | - | - | - | NA | - | - |
| (f) | FINANCIAL INSTITUTIONS/BANKS | - | 24 | 5,823 | - | - | 5,823 | 0.01 | 5,823 | 5,823 | 0.01 | - | 0.01 | - | - | - | NA | - | 2,142 |
| (g) | INSURANCE COMPANIES | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | - |
| 1 | LIFE INSURANCE CORPORATION OF INDIA | AAACL0582H | 1 | 8,52,774 | - | - | 8,52,774 | 2.18 | 8,52,774 | 8,52,774 | 2.18 | - | 2.18 | - | - | - | NA | - | 8,52,749 |
| 2 | Others | - | 4 | 91,982 | - | - | 91,982 | 0.23 | 91,982 | 91,982 | 0.23 | - | 0.23 | - | - | - | NA | - | 91,982 |
| (h) | PROVIDENT FUNDS/PENSION FUNDS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | - |
| (i) | ANY OTHER (SPECIFY) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | - |
| | Sub-Total (B) (1) | - | 52 | 9,65,880 | - | - | 9,65,880 | 2.46 | 9,65,880 | 9,65,880 | 2.46 | - | 2.46 | - | - | - | NA | - | 9,46,873 |
| 2 | Central Government/State Government(s)/ President of India | | | | | | | | | | | | | | | | NA | - | - |
| | Sub-Total (B) (2) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | - |
| 3 | NON-INSTITUTIONS | | | | | | | | | | | | | | | | NA | - | - |
| (a) | INDIVIDUALS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | - |
| | i. Individual Shareholders holding nominal share capital upto Rs 2 lakhs | - | 65,725 | 1,44,38,254 | - | - | 1,44,38,254 | 36.85 | 1,44,38,254 | 1,44,38,254 | 36.85 | - | 36.85 | - | - | - | NA | - | 1,01,37,029 |
| | ii. Individual Shareholders holding nominal share capital in excess of Rs 2 lakhs | - | 76 | 36,78,755 | - | - | 36,78,755 | 9.39 | 36,78,755 | 36,78,755 | 9.39 | - | 9.39 | - | - | - | NA | - | 36,78,755 |
| (b) | NBFCs Registered with RBI | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | - |
| (c) | Employees Trusts | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | - |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | - |
| (e) | Any Other(specify) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | - |
| 1 | Other Bodies Corporates | - | 552 | 15,54,531 | - | - | 15,54,531 | 3.97 | 15,54,531 | 15,54,531 | 3.97 | - | 3.97 | - | - | - | NA | - | 15,17,265 |
| 2 | Non-Resident Individuals | - | 270 | 2,25,245 | - | - | 2,25,245 | 0.57 | 2,25,245 | 2,25,245 | 0.57 | - | 0.57 | - | - | - | NA | - | 2,13,245 |
| 3 | Trusts | - | 3 | 604 | - | - | 604 | 0.00 | 604 | 604 | 0.00 | - | 0.00 | - | - | - | NA | - | 404 |
| | Sub-Total (B) (3) | - | 66,626 | 1,98,97,389 | - | - | 1,98,97,389 | 50.78 | 1,98,97,389 | 1,98,97,389 | 50.78 | 0.00 | 50.78 | 0.00 | 0.00 | - | NA | - | 1,55,46,698 |
| | Total Public Shareholding(B)=(B)(1)+(B)(2)+(B)(3) | - | 66,678 | 2,08,63,269 | - | - | 2,08,63,269 | 53.24 | 2,08,63,269 | 2,08,63,269 | 53.24 | 0.00 | 53.24 | 0.00 | 0.00 | - | NA | - | 1,64,93,571 |

